

TITLE V, PART A – FUNDING TRANSFERABILITY FOR STATE AND LOCAL EDUCATIONAL AGENCIES

Rules for Transferability of ESEA Funds

Title II, Part A	Title IV, Part A
<p>In any given fiscal year, a school district may complete a transfer of, Title II, Part A funds via the Consolidated ESEA Application to one or more of the following programs:</p> <ul style="list-style-type: none"> • Title I, Part A • Title III • Title IV, Part A • Title V, Part B 	<p>In any given fiscal year, a school district may complete a transfer of, Title IV, Part A funds via the Consolidated ESEA Application to one or more of the following programs:</p> <ul style="list-style-type: none"> • Title I, Part A • Title II, Part A • Title III • Title V, Part B

Note: Districts must receive an initial allocation of funds from an individual program in order to transfer additional funds into that program.

Important Considerations

- School district's must not "daisy chain" transfers of Title II, Part A or Title IV, Part A funds. As stated above, single transfers are to be made and only from one program to another. Please review the following examples:

Allowable Transfer
Transferring funds from Title IV, Part A into Title V for added flexibilities

VS

Unallowable Transfer
Transferring funds from Title IV, Part A into Title II, Part A and then transferring the new Title II, Part A funds into Title I, Part A.

In the unallowable example provided above, there is no need to transfer funds into Title II, Part A. Funds instead must be transferred directly from Title IV, Part A into Title I, Part A. Essentially, this means that all transfers are to be completed on a 1-to-1 basis and that transferring funds multiple times between multiple programs is prohibited.

- All transfers of Title II, Part A and Title IV, Part A funds will need to be completed solely within the Consolidated ESEA application. Transfer funds within the ESEA Performance Report will no longer be approved. This change is due to additional transfers overwriting previous balances in the Federal Grant Reimbursement System, resulting in inaccurate information and challenges with processing reimbursement payments to school districts.
- Before any transfers of Title II, Part A or Title IV, Part A funds can take place, public school districts are reminded of their legal obligation to consult with local non-public schools (as applicable) regarding the needs of their students and how those needs can be met through federal programs. No decisions regarding the transfer of funds can be made without first offering timely, meaningful, and documented consultation with non-public school officials has occurred, as the transfer of funds directly impacts the programs and activities non-public school students may participate in.
- All program requirements are based on the total allocations after the initial transfer. If transfers are done after the application has been approved, the district is responsible for meeting the requirements of all programs involved (i.e. Title IV percentages, Rank and Distribution, ESEA Coordinator percentages, equitable service amounts, etc...).