

# Receive Commission on Governmental Ethics and Election Practices

JAN 18 2019

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Maine Ethics Commission Fax: 207-287-6775

### STATEMENT OF SOURCES OF INCOME FOR LEGISLATORS

2018 Calendar Year: January 1, 2018 - December 31, 2018

 $\hfill \Box$  Check here if this statement is an amendment of a previously filed statement.

Name Erik C. Jorgensen	Office  • House   Senate
Mailing Address 83 Highland St	District Number 41
City/Town, State, Zip Portland ME 04103	E-mail Address erik.jorgensen@legislature.maine.gov

#### **FILING DEADLINE**

Please file this statement with the Clerk of the House or Secretary of the Senate by 5:00 p.m., Friday, February 15, 2019.

## GENERAL INSTRUCTIONS TO COMPLETE THIS FORM

- Complete all sections. If a section is not applicable, check the box labeled "None" for that section.
- A glossary is located in the back of this form.
- If completing this form by hand, PLEASE WRITE LEGIBLY. DO NOT USE RED INK
- · Report the sources of income for you, your spouse or domestic partner, and your dependent children.
- Report only specific sources of income. Dollar amounts should not be reported.
- Campaign contributions and Maine Clean Election Act payments should not be reported in this statement.
- The completed statements are posted on the Commission's website and copies are made available to the public upon request.
- Please keep a copy of this statement for your records.

# IMPORTANT NOTICE: REQUIREMENT TO FILE AN UPDATED STATEMENT

Legislators are required to update their statement of sources of incomes within 30 days of a substantial change in income, reportable liabilities, or positions of the Legislator or an immediate family member (except dependent children) that occurs in the current calendar year. (1 M.R.S.A. § 1016-G(2)(B)) Updated statement forms are available at www.maine.gov/ethics or by calling the Commission. Substantial changes include but are not limited to:

- A new employer or other source of income that has paid the Legislator or immediate family member \$2,000 or more in the current year;
- A new reportable liability of \$3,000 or more obtained during the current calendar year;
- A new contract or other arrangement between the Legislator, immediate family member or associated organization and a State agency, board or commission for the lease or sale of goods or services with a value of more than \$10,000 during the current calendar year; and
- A new position in a political action committee, ballot question committee, party committee, or non-profit or for profit organization.

Part 1. Income from Emp	loyment	by Anoth	er						
☐ None. Check this box	f you did	not have i	ncome froi	n employme	ent by a	nother.	E 11. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		
Name of Employer	Address		Principal Type of Economic or Business Activity of Employer			Job Title			
Maine State Legislature	State House Augusta, ME		Government			Legis	lator		
Part 2. Income from Self		specification and the specification of the second for							
□ None. Check this box	if you did	not have i	income froi	n self-empl	oyment.				
Name of Your Business/Trade Name		Address			Principal Type of Economic or Business Activity				
Erik C. Jorgensen (Consulting) [Formerly Bantam Rock LLC.]			d Street, Portla	rtland ME 04103 Ass			ssessment / Foundation Grantmaking Consulting		
Name of Client or Customer, if (see instructions)	required		Add	drėss		Principal Type of Economic or Business Activity of Client			
		PO Box 45	PO Box 4510 Portland Maine 04112			Charitable Foundation			
Part 3. Business Entities			1:4-5-	عد الله الله		ontrol ma	oro than	2.5% of any husiness	
None. Check this box if you and Name of Business		Address			Principal Type of Economic or Business Activity				
Part 4. Income from the	and the second s								
None. Check this box	if you did	d not have	income fro	om the pract	tice of la	lW.			
Name of Practice or Firm Addre				lajor Areas Fir Practice		Firm's Major Areas of Practice		Position: Partner, Associate, Sole Practitione	
		<u></u>				1200			

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Part 5. Income from Any Other So	urce					
☐ None. Check this box if you did r	not h	ave income from any other source.				
Name of Source	Address		Description of Income			
Fidelity Investments	3 Canal Plaza Portland Maine		Stocks, Bnds, Mutual Funds			
Apartment Rental Income	87 Highland St Portland ME 04103		Monthly Rental of a duplex adjacent to my home.			
Part 6-A. Compensation Income of None. Check this box if no mem employment or compensation.		of your immediate family received	inc	ome of \$2,000 or more from		
Name and Job Title (do not list name of dependent child)		Employer's Name and Address		Principal Type of Economic or Business Activity of Employer		
Tamara Risser, P.E. Senior Engineer	Sevee and Maher Engineers 4 Blanchard Rd Cumberland ME		Environmental and Civil Engineering			
Dependent Child Ice Skating Rink employee (occasional)		City of Portland Maine		City Recreational Facility.		
Part 6-B. Other Sources of Incom	e of	Immediate Family Members				
None. Check this box if no men other source.	nber	s of your immediate family received	inc	come of \$2,000 or more from any		
Name of Spouse or Partner (do not list name of dependent child)		Source of Income Name and Address		Type of Income		

■ None. Check this box if you did not have	reportable liabilities.					
Lender's Name	Lender's Address	Principal Type of Economic or Business Activity of Lender				
Part 8. Gifts, Including Travel and Accom-	modations					
None. Check this box if you did not receive	ive any gifts.	AVE.				
Source of Gift		Source of Gift				
1.	2.	2.				
3.	4.	4.				
Part 9. Honoraria						
None. Check this box if you did not receive Source of Honoraria		Source of Honoraria				
1.	2.					
3.	4.	4.				
Part 10. Positions in Political Action, Ballo	t Question or Party Committe	es				
■ None. Check this box if you and your immor fundraiser of a PAC, BQC, or Party Cor	nediate family were not a treasu					
Name of Committee Name of	of Official or Family Member	Title				
1.						
2.						

Part 11. Conducting Business	with State Agencies			
■ None. Check this box if neither	er you nor your immed	liate family did busine	ess with any State	agency.
Name of Agency		lual/Organization ds or Services	Description of C	Good or Services
Part 12. Representing Others E				
None. Check this box if neith	er you nor your immed	liate family represent	ed another before	a State agency.
Name of Agen	су	Name of Indi	vidual Receiving C	Compensation
Part 13. Positions in For-Profit  None. Check this box if you a non-profit organizations.  Organization/Business and Address			t hold positions in a Relationship to Legislator  Self	Compensated Yes/No
Route 201 Hinckley, Maine	Member	g	□ Spouse □ Dependent	NO
Morton-Kelly Charitable Trust	Board of Directors, Administrative Trustee	Erik C. Jorgensen	■ Self □ Spouse □ Dependent	Yes
Casco Bay Estuary Partnership	Board of Directors Member	Tamara M. Risser	□ Self ■ Spouse □ Dependent	NO
		NATURE		
I CERTIFY THAT I HAVE EXAMING CORRECT, AND COMPLETE.    A   A   A   A   A   A   A   A     Signatur	~	ND TO THE BEST C		GE IT IS TRUE,  Date
THE INTENTIONAL	FILING OF A FALSE STATEM	MENT IS A CLASS E CRIME	(1 M.R.S.A. § 1016-G(3)(	B))