

2013

MAINE INDIVIDUAL INCOME TAX FORM 1040ME



99

For tax period 1/1/2013 to 12/31/2013 or

2013 to

\*1302100\*

See instructions on pages 2 and 3. Print neatly in blue or black ink only.

NOTE: If either spouse is deceased, enter the date of death on Form 1040ME, page 3 in the spaces provided above the signature area.

Your First Name

MI

Your Last Name

Check here if this is an AMENDED return.

Spouse's First Name

MI

Your Social Security Number

Spouse's Last Name

Spouse's Social Security Number

Mailing Address (PO Box, number, street and apt. no)

Home Phone Number

City

State

ZIP Code

Work Phone Number

A

Maine Property Tax Fairness Credit - Maine residents and part-year residents only - see Schedule PTFC. Check this box only if you are claiming the Property Tax Fairness Credit on line 25d AND you are completing Form 1040ME in accordance with the instructions in Step 1, paragraph A of Schedule PTFC. Otherwise, leave this box blank.

1 Maine Clean Election Fund. Maine Residents Only.

Check here if you, or your spouse, if filing jointly, want \$3 to go to this fund.

You Spouse

2 Check here if you were engaged in COMMERCIAL FARMING OR FISHING during 2013.....

FILING STATUS (Check one)

- 3 Single
4 Married filing jointly (Even if only one had income)
5 Married filing separately. Enter spouse's social security number and full name above.
6 Head of household (With qualifying person)
7 Qualifying widow(er) with dependent child
( Year spouse died )

RESIDENCY STATUS (Check one)

- 8 Resident
8a "Safe Harbor" Resident
9 Part-Year Resident
10 Nonresident
11 Nonresident Alien

12 CHECK IF:

- You were Spouse was
65 or over ..... 12a
Blind..... 12b

13 Enter the TOTAL number of EXEMPTIONS claimed on your federal return....13

Composite Return (Pass-through Entities ONLY)

Check here if you are filing Schedule NRH

Table with 3 columns: Line number, Description, and Amount. Rows include: 14 FEDERAL ADJUSTED GROSS INCOME, 15 INCOME MODIFICATIONS, 16 MAINE ADJUSTED GROSS INCOME, 17 DEDUCTION (Standard/Itemized), 18 EXEMPTION, 19 TAXABLE INCOME.

Calculate Your Taxable Income



\*1302101\*

Calculate Your Tax and Credits

20	<b>INCOME TAX.</b> (Find the tax for the amount on line 19 in the tax table on pages 19-20 or compute your tax using the tax rate schedules at <a href="http://www.maine.gov/revenue/forms">www.maine.gov/revenue/forms</a> .)	20		.00
20a	<b>TAX CREDIT RECAPTURE AMOUNTS</b> (Enclose worksheet(s) - see instructions).	20a		.00
21	<b>TOTAL TAX.</b> (Line 20 plus line 20a)	21		.00
22	<b>TAX CREDITS.</b> (From Maine Schedule A, line 22.)	22		.00
23	<b>NONRESIDENT CREDIT. (For part-year residents, nonresidents and "Safe Harbor" residents only.)</b> From Schedule NR, line 9 or NRH, line 11 (You MUST attach a copy of your federal return and TDY papers, if applicable.)	23		.00
24	<b>NET TAX.</b> (Subtract lines 22 and 23 from line 21.) (Nonresidents see instructions.)	24		.00

Tax Payments/Refundable Credit

25	<b>TAX PAYMENTS.</b>			
a	Maine income tax withheld. (Enclose W-2, 1099 and 1099ME forms.)	25a		.00
b	2013 estimated tax payments and 2012 credit carried forward, extension payments and payments with original return. (Include any <b>REAL ESTATE WITHHOLDING</b> tax payments.)	25b		.00
c	REFUNDABLE TAX CREDITS (from Maine Schedule A, line 4)	25c		.00
d	Property Tax Fairness Credit (Schedule PTFC, line 9). (See instructions.) <b>(For Maine Residents and Part-year Residents Only)</b>	25d		.00
e	TOTAL. (Add lines 25a, b, c and d.)	25e		.00

Use Tax/Voluntary Contributions

26	<b>INCOME TAX OVERPAID.</b> If line 25e is larger than line 24, enter amount overpaid (Line 25e minus line 24.) (See instructions.)	26		.00
27	<b>INCOME TAX UNDERPAID.</b> If line 24 is larger than line 25e, enter amount underpaid (Line 24 minus line 25e.)	27		.00
28	<b>USE TAX (SALES TAX).</b> (See instructions.)	28		.00
28a	<b>SALES TAX ON CASUAL RENTALS OF LIVING QUARTERS.</b> (See instructions.)	28a		.00
29	<b>CHARITABLE CONTRIBUTIONS and PARK PASSES.</b> (From Maine Schedule CP, line 11.)	29		.00

REFUND

30	<b>NET OVERPAYMENT.</b> (Line 26 minus lines 28, 28a and 29.) – NOTE: If total of lines 28, 28a and 29 is greater than line 26, enter as amount due on line 32a below	30		.00
31	Amount to be <b>CREDITED</b> to 2014 estimated tax ... 31a <input type="text"/> .00 <b>REFUND</b> ..... 31b <input type="text"/> .00			

**IF YOU WOULD LIKE YOUR REFUND SENT DIRECTLY TO YOUR BANK ACCOUNT (\$10,000 or less) OR TO A NEXTGEN COLLEGE INVESTING PLAN® ACCOUNT, see the instructions on page 3 and fill in the lines below.**

Check here if this refund will go to an account outside the United States.  **31c** Routing Number\*

**31d** Account Number\*

\*For NextGen Accounts, enter 043000261 on line 31c and the account owner's 9-digit social security number on line 31d (do not enter hyphens).

**31e** Type of Account:  Checking  Savings  NextGen®



\*1302111\*

Name(s) as shown on Form 1040ME

Your Social Security Number

[Blank fields for Name and Social Security Number]

<b>TAX DUE</b>	<b>32a TAX DUE.</b> (Add lines 27, 28, 28a and 29) - <b>NOTE:</b> If total of lines 28, 28a and 29 is greater than line 26, enter the difference as an amount due on this line .....	32a	[Blank]	.00
	<b>b Underpayment Penalty.</b> (Attach Form 2210ME.) Check here if you checked the box on Form 2210, line 17 <input type="checkbox"/> .....	32b	[Blank]	.00
	<b>c TOTAL AMOUNT DUE.</b> (Add lines 32a and 32b.) (Pay in full with return.) .....	32c	[Blank]	.00



**EZ PAY** at [www.maine.gov/revenue](http://www.maine.gov/revenue) or **ENCLOSE CHECK** payable to: **Treasurer, State of Maine. DO NOT SEND CASH**

**IMPORTANT NOTE**

If taxpayer is **deceased**, enter **date of death**.

(Month) (Day) (Year)

If spouse is **deceased**, enter **date of death**.

(Month) (Day) (Year)

**Third Party Designee** Do you want to allow another person to discuss this return with Maine Revenue Services?  **Yes** (complete the following).  **No**.

(See page 3)

Designee's name [Blank] Phone no. [Blank] Personal identification #: [Blank]

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**SIGN HERE**  
Keep a copy of this return for your records

Your signature

Date signed

Your occupation

Spouse's signature (If joint return, **both** must sign)

Date signed

Spouse's occupation

Preparer's signature

Date

Preparer's phone number

Print preparer's name and name of business

Preparer's SSN or **PTIN**

**Paid Preparer's Use Only**

**Avoid errors that delay processing of returns:**

- If you are over 65 and/or blind, see the instructions on page 2 and claim the additional amount as allowed.
- Check the Property Tax Fairness Credit box if it applies.
- Use the correct column from the tax table for your filing status.
- If you overpaid your tax, enter the amount you want to be refunded on line 31b.
- Double check social security numbers, filing status, and number of exemptions.
  - Enclose W-2 forms with the return.
  - Double check mathematical calculations.
  - Enter amounts on correct lines.
  - Use black or blue ink. Do not use red ink.
  - Be sure to sign your return.

If requesting a **REFUND**, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066  
If **NOT** requesting a refund, mail to: Maine Revenue Services, P.O. Box 1067, Augusta, ME 04332-1067

Payment Plan  Injured Spouse

**DO NOT SEND PHOTOCOPIES OF RETURNS**